

ALTUR S.A.
FINANCIAL RESULTS PRELIMINARY
For the financial year ended 31 December 2024

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NOTE

The preliminary financial results presented are reported in accordance with the Order of the Minister of Public Finance no.2844 / 2016, which is in line with the International Financial Reporting Standards (IFRS) adopted by the European Union.
The preliminary financial results presented at this date have not been audited.

**Situation of the financial position
for the financial year ended December 31, 2024**

| | 31 December 2023 | 31 December 2024 |
|---|---------------------|---------------------|
| | RON | RON |
| ASSETS | | |
| Intangible assets | – | – |
| Tangible assets | 58,339,935 | 54,945,974 |
| Titles at fair value through profit or loss | – | – |
| Rights of use of assets in leasing | 2,100,415 | 1,755,779 |
| Non-current assets | 731,500 | 731,500 |
| TOTAL Fixes Assets | 61,171,850 | 57,433,253 |
| Current assets | | |
| Stocks | 27,291,654 | 21,768,883 |
| Commercial and similar receivables | 22,955,698 | 21,757,710 |
| Expenses registered in advance | – | 23,292 |
| Cash and cash equivalents | 3,954,992 | 2,421,882 |
| TOTAL CURRENT ASSETS | 54,202,344 | 45,971,767 |
| TOTAL ASSETS | 115,374,194 | 103,405,020 |
| OWN CAPITAL AND LIABILITIES | | |
| Personal capital | | |
| Total Social Capital, out of which: | 30,600,574 | 30,600,574 |
| - Subscribed capital | 30,600,574 | 30,600,574 |
| - Adjustments of share capital | – | – |
| Prime capital | (1,101,122) | (1,101,122) |
| Legal reserve and other capital reserves | 2,133,766 | 2,133,766 |
| Revaluation reserves | 43,881,846 | 43,881,846 |
| Reported result | (13,127,985) | (12,617,438) |
| Total equity | 62,387,079 | 62,897,626 |
| Long-term debt | | |
| Loans and interest-bearing loans | 1,752,007 | 6,963,896 |
| Loans from bond issues | 10,233,337 | 5,254,197 |
| Subsidies | – | 4,961,846 |
| Deferred tax liabilities | 1,038,881 | 950,759 |
| Provisions | 913,179 | 464,278 |
| Current debts | | |
| Commercial and similar debts | 22,760,234 | 11,701,289 |
| Loans and interest-bearing loans | 16,289,477 | 10,211,129 |
| Profit tax on payment | – | – |
| Total equity and debt | 115,374,194 | 103,405,020 |

Chairman of the Board of Directors/General Manager
Ec. Burcă Sergiu

Chief financial officer
Ec. Popescu Mioara Luminița

SITUATION OF THE GLOBAL RESULT AT 31 DECEMBER 2024

| | Year ended 31 December 2023 RON | Year ended 31 December 2024 RON |
|--|--|--|
| Sale of goods | 130,080,953 | 104,430,539 |
| Service provision | 204 | 144,329 |
| Rental income | 123,708 | 134,965 |
| Turnover | 130,204,865 | 104,709,833 |
| Other operating revenues | 3,759,344 | 2,181,230 |
| Changes in stocks of finished goods and production in progress | 2,598,357 | (2,400,881) |
| TOTAL REVENUE FROM THE OPERATIONS | 136,562,566 | 104,490,182 |
| Expenditure on raw materials and consumables | 68,553,510 | 52,482,642 |
| Employee Benefits Expenditures | 30,460,421 | 29,565,598 |
| Expenses with amortization of fixed assets | 5,585,025 | 6,113,502 |
| Depreciation costs of fixed assets | 152,554 | (933,446) |
| Adjustments to provisions | - | - |
| Utilities expenses | 13,476,864 | 8,398,323 |
| Other expenses | 7,255,301 | 5,747,989 |
| TOTAL EXPENDITURE | 125,483,675 | 101,374,608 |
| PROFIT / (LOSS OF OPERATION) | 11,078,891 | 3,115,574 |
| Financial Income | 764,535 | 203,873 |
| Financial costs | 3,497,547 | 2,238,051 |
| FINANCIAL PROFIT / (LOSS) | (2,733,012) | (2,034,178) |
| TOTAL INCOME | 137,327,101 | 104,694,055 |
| TOTAL EXPENSES | 128,981,222 | 103,612,659 |
| PROFIT / LOSS () GROSS (A) | 8,345,879 | 1,081,396 |
| Profit tax expense | - | - |
| Income from deferred tax | 53,580 | 53,580 |
| HE PROFIT/LOSS(O)F THE FINANCIAL YEAR | 8,399,459 | 1,134,976 |
| TOTAL GLOBAL OUTPUT FOR THE PERIOD | 8,399,459 | 1,134,976 |
| BASIC RESULT/ DILUTED PER SHARE | 0,027 | 0,003 |

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